

AGP members include:



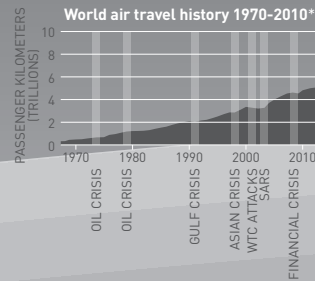
The sky's the limit for the UK civil aerospace industry

As an industry, we have a heritage of which we can be proud.
The AGP is taking the necessary steps to ensure future generations enjoy the same success for years to come.

About the UK civil aerospace industry

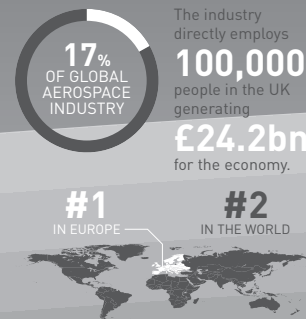
Past

The global civil aerospace industry has been growing consistently since 1970. The UK has enjoyed a healthy share of that growth based on historic investments by industry and government in technology and capability.



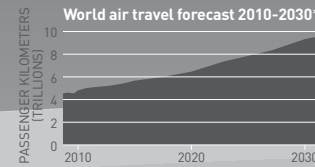
Present

The UK aerospace industry is in a leading global market position with world-class technology and manufacturing capability in wings, engines, aircraft systems and structures.



Future

Forecasted air traffic and increased demand for civil aircraft create exciting opportunities for UK aerospace. The AGP positions UK government and industry to capitalise on these opportunities and continue to grow our market share.



By 2020, global demand will require an additional 9,500 helicopters worth \$50bn.
By 2030, global demand will require an additional:
- 27,000 large civil airliners worth \$3.2tr
- 24,000 business jets worth \$600bn
- 5,800 regional aircraft worth \$215bn.

*Source: Airbus 'Delivering The Future - Global Market Forecast 2010-2030'.

About the Aerospace Growth Partnership (AGP)

Who we are

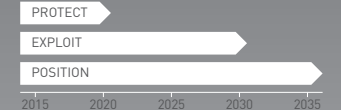
The AGP is industry, government and ADS in partnership. ADS is the national trade association whose role is to support activity in the Aerospace, Defence, Security and Space sectors.

Our purpose

We are working in partnership with the government to create a shared vision and plan for the UK aerospace industry for the next 15 years and beyond.

Our strategy

Our strategy is to take action now to protect our capabilities, exploit emerging technologies and position the industry for sustained growth for all new aircraft.



WHAT WE NEED TO DO

WORKING GROUP AIMS

We're here to set out what needs to be done to sustain and protect the UK's leading position in the global aerospace industry, and to position the sector for growth and continued success.
Graham Chisnall
Deputy CEO of ADS

The work of the AGP aims to further develop the world class skills and technological excellence we have in the UK through focused investment in long-term technology exploitations.
Gavin Campbell
Dir. Tech. Development Bombardier

The manufacturing group is identifying the key manufacturing capabilities that the UK will need to maintain and develop its leading position in the global aerospace industry.
Prof. Sir Mike Gregory
Head of Institute for Manufacturing

Our aim is to secure and develop sustainable aerospace supply chains of the future that are globally competitive and technologically capable whilst providing the critical skillsets for success.
Neil McManus
VP & MD Spirit AeroSystems Europe

By embracing all the stakeholders, the engagement group is bringing together the nation's aerospace industry to form a common agenda and a teamed approach to winning business for the UK.
Jonathan Dennison
Dir. Govt. & Ext. Affairs, GKN



Maintain #1 position

STRATEGY

Focus on single aisle market



Broaden UK base across the globe



Identify drivers for growth and constraints



Assess the competition

TECHNOLOGY

Protect #1 position through improved research & development relations, application and investment



Harness low-carbon technologies to ensure the UK stays ahead of the international competition



New virtual Centre for Aerodynamics will provide channels to exploit avenues of progress in this area



Close collaboration required between Primes and the UK supply chain to ensure future capability meets demand



MANUFACTURING

CATAPULT

Exploit the UK's high-value manufacturing 'Catapult' R&D centres, with a new look at how modern manufacturing can impact on aerospace and the environment

AGP

The AGP is an alliance between the UK civil aerospace industry and the government.

Our aim is to secure and develop sustainable aerospace supply chains of the future that are globally competitive and technologically capable whilst providing the critical skillsets for success.
Neil McManus
VP & MD Spirit AeroSystems Europe

By embracing all the stakeholders, the engagement group is bringing together the nation's aerospace industry to form a common agenda and a teamed approach to winning business for the UK.
Jonathan Dennison
Dir. Govt. & Ext. Affairs, GKN



Set up a forum to aid communication between banks and the industry

Further focus marketing efforts with target customers

A vision is required to drive technological investment

Engage in R&D technology networks early in the design process

SUPPLY CHAIN



Ensure regional organisations harness the full potential of the supply chain

Exploit universities and centres of innovation

Stimulate interest in schools and attract graduates and apprentices to the industry

Promote the UK as an attractive aerospace manufacturing location

ENGAGEMENT & COMMS



UK TRADE & INVESTMENT

Promote the UK as an attractive aerospace manufacturing location

Primes and Tier 1s should hold Supply Chain Of The Future events

R&D

ADMIT! ADMIT!

For business enquiries call:

020 7091 7834

For government enquiries call:

020 7215 1128

www.aerospace4growth.org.uk